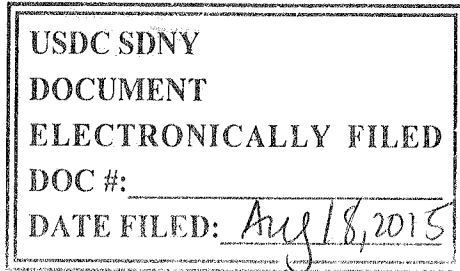


Evans D. Prieston
James W. Brody
Tracy L. Henderson
AMERICAN MORTGAGE LAW GROUP
75 Rowland Way, Suite 350
Novato, CA 94945
Tel: (415) 878.0030
Fax: (415) 878.0035
thenderson@americanmlg.com



Counsel for Appellant LHM Financial Corporation

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

LHM FINANCIAL CORPORATION,

Appellant,

v.

LEHMAN BROTHERS HOLDINGS, INC.,

Appellee.

1:15-cv-04061-WHP

On Appeal from the United States Bankruptcy
Court for the Southern District of New York,
Honorable Shelley C. Chapman, Adv. Pro. No.
14-02393

**[PROPOSED] ORDER FOR ADMISSION
PRO HAC VICE**

Upon the motion of Tracy Lee Henderson, for admission to practice Pro Hac Vice in the above captioned action is granted.

Applicant has declared that she is a member in good standing of the bar) of the state of California and admitted to the bar of the United States District Court, Northern District of California and United States District Court, Central District of California; and that her contact information is as follows:

Tracy L. Henderson
75 Rowland Way, Suite 350
Novato, CA 94945
thenderson@americanmlg.com
(415) 878-0030 x. 153/ (415) 878-0035

Applicant having requested admission Pro Hac Vice to appear for all purposes as counsel for

LHM FINANCIAL CORPORATION in the above entitled action;

IT IS HEREBY ORDERED that Applicant is admitted to practice Pro Hac Vice in the above captioned case in the United States District Court for the Southern District of New York. All attorneys appearing before this Court are subject to the Local Rules of this Court, including the Rules governing discipline of attorneys. Counsel shall immediately forward the Pro Hac Vice fee to the Clerk of Court.

SO ORDERED:

AUGUST 18, 2015
Dated


WILLIAM H. PAULEY III
U.S.D.J.